

## Debt Enquiry Sheet

Date	
Adviser	
Bureau Office	

Date of Birth	29/06/1979
National Insurance No.	Cm 11 46 ** A

Office Use Only

Name	David Nobody
Partner/Spouse	Lisa Nobody
Address	
13 Any Street Anytown Anyshire	
Post Code	AA1 1AA
Telephone	N/A
Mobile	07843511****

### Employment

Employed       Unemployed       Sick

Self Employed       Carer       Retired

### Housing Status

Owner Occupier       ⇒ If Owner Occupier, complete section below:

Rent <input checked="" type="checkbox"/>	House Value <input type="text"/>
Social <input checked="" type="checkbox"/>	O/S Mortgage <input type="text"/>
Private <input type="checkbox"/>	2 <sup>nd</sup> Mortgage <input type="text"/>
Board & Lodging <input type="checkbox"/>	Secured Loan <input type="text"/>
	Charging Order <input type="text"/>
	LA Redemption <input type="text"/>
	Neg/Pos Equity <input type="text"/>

Number of People in Household	
Adults	2
Children	2
Non-Dependents / Other	0

### Services

Have you or your spouse served in any of the Armed Forces?  
(Please Specify)

No       Army       Navy       RAF

TA       Other

If necessary, can we contact client: (Y/N)	
By phone (including messages)	Y
By post	Y

Priority Debt	Arrears	Legal proceedings - Dates etc. Possession / Eviction / Bailiffs / Charging Orders / Warrants
MORTGAGE	N/A	
MORTGAGE 2	N/A	
SECURED LOAN	N/A	
CHARGING ORDER	N/A	
RENT	1300	Possession hearing set for 15/12/09 - Anytown County Court
COUNCIL TAX	900	Liability Order obtained - bailiffs letter warning of home visit
FINES (Magistrates)	200	Driving offence - paying £20 per month
ELECTRIC	300	Pre-payment meter fitted / arrears included
GAS	N/A	Pre-payment meter fitted
WATER	375	CCJ - paying £10 per month
TV LICENCE	N/A	Paying through cash easy entry plan
TAX/VAT	N/A	
HIRE PURCHASE	N/A	
CSA	N/A	
OTHER (inc CCJs)	300	See water
BUSINESS (inc Rates)	N/A	

Non-Priority Debts	Amount	Creditors, CCJs, Collection Agencies, Benefit Deductions, Notes
Credit Cards	15000	Barclays £8k, MBNA £5k, Egg £2k, collection agencies chasing
Loans	20000	Nat West £15k, Egg £5k, - payments missed - solicitors letters
Overdrafts	1500	Nat West - account closed - collection agency dealing
Catalogues	1200	Littlewoods - threatening letters
Rent (Old Properties)	N/A	
Social Fund	300	£10 pw deduction from benefits
Benefit Overpayments	N/A	
Telephone (Old Accounts)	N/A	
TV / Sky Rental (Old Accounts)	N/A	
Tax Credit Overpayments	N/A	
Family & Friends	N/A	
Other	N/A	
Approximate Total	38380	

Assets (Cars & Vehicles)	500	Ford Mondeo / fair condition only
Assets (Savings etc.)	N/A	
Assets (Other inc. Pensions)	N/A	

Any Guarantors (Parents etc.)	Y	Mother for Barclays loan £8k Free Debt - Debt Management Company
Any Previous Advice (inc CAB)	Y	
Bankrupt / IVA / DRO	Y	

Reason For Debt	No regular employment / low benefit income / delays with benefits
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Income	Monthly
Wages / Salary	N/A
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Income Support / JSA	636.66
Tax Credits	387.83
Child Benefit	143.86
Pension 1	N/A
Pension 2	N/A
DLA (Care)	80.81
DLA (Mobility)	N/A
Attendance Allowance (AA)	N/A
Maintenance	N/A
Benefits / Other	N/A
Benefits / Other	N/A
<b>Total Income</b>	<b>1249.16</b>

Expenditure	Monthly
Mortgage / Rent / Board	HB
Second Mortgage / Secured Loans	N/A
Council Tax	CTB
Food / Housekeeping	780
Care Mobility Costs (eg. DLA & AA)	80.81
Electric	50
Gas	90
Other Fuel	N/A
Water	30
TV Licence / Rental	12
Hire Purchase	N/A
Maintenance Payments	N/A
Clothing	60
Telephone	30
Travel / Car Costs / Petrol	100
School Meals	N/A
Insurances	12
Health Costs / Prescriptions	N/A
Childminding	N/A
Other	N/A
Other	N/A
Other	N/A
Other	N/A
<b>Total Outgoings</b>	<b>1244.81</b>

Additional Assistance?  
Examples: Other agencies, Health (inc Macmillan), Charities

Yes  No

Client's GP Surgery: Anytown Health Centre